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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

MDG INTERNATIONAL, INC.,	)	
	)	
Plaintiff,	)	
	)	
v.	)	Civil Action No.
	)	
AUSTRALIAN GOLD, INC.,	)	
	)	1:07-cv-1096-SEB-TAB
Defendant.	)	

CORPORATE DISCLOSURE STATEMENT

The Plaintiff, MDG International, Inc. ("MDG"), by counsel, files its Corporate and Business Entity Disclosure Statement required by Rule 7.1 of the Federal Rules of Civil Procedure and Local Rule 7.2 of the Southern District of Indiana Local Rules, identifying all of its parent corporations and listing any publicly held company or investment fund that owns a ten percent (10%) or more ownership interest in MDG as follows:

1. MDG International is a private company and does not have a parent corporation.

2. No publicly held company or investment fund owns 10% or more of its stock.

Respectfully submitted,

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Attorney for Plaintiff
MDG International, Inc.